

SOY CONCLAVE

First Estimate of Soybean Crop

Kharif 2026

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Key Highlights



107.93 LMT

Production, Kharif 2026

▼ 2.33 LMT (2.11%) below
2025

117.73 lakh ha

Area sown (SOPA)

▲ 5.0% above 2025

109.98 lakh ha

Area harvested (SOPA)

7.76 lakh ha not
harvested

981 kg/ha

Yield on harvested area

983 kg/ha in 2025

- Madhya Pradesh (+32%) and Rajasthan (+48%) record strong gains; Madhya Pradesh regains its place as the largest producer.
- Maharashtra (-33%), Karnataka (-44%) and Telangana (-46%) decline sharply owing to prolonged dry spells and moisture stress.

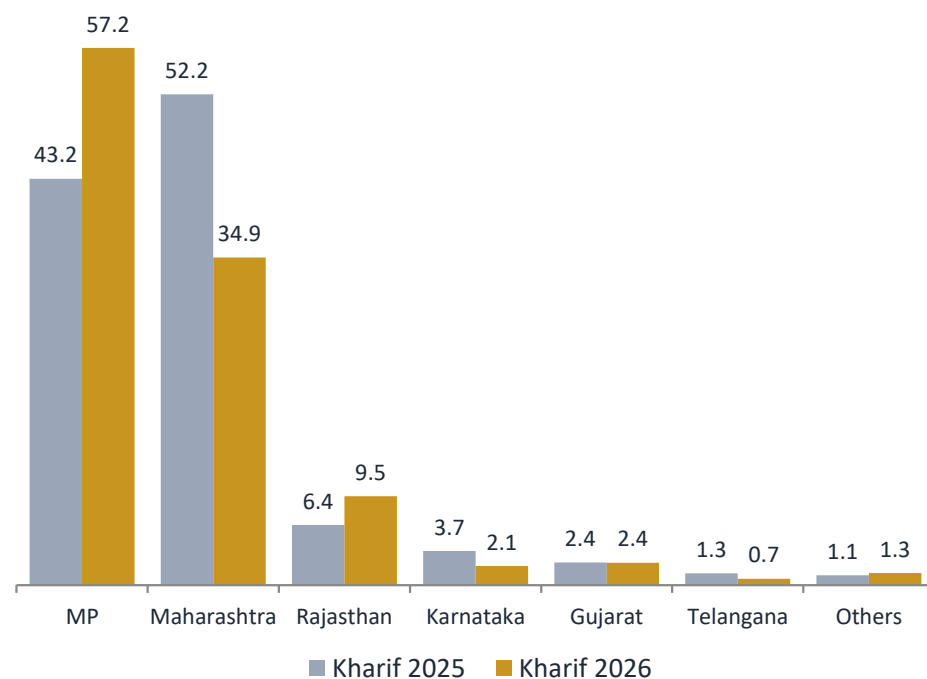
Higher Area, Lower Production

Parameter	2025	2026	Change
Area sown, lakh ha	112.139	117.734	+4.99%
Area harvested, lakh ha	112.139*	109.976	-1.93%
Yield on harvested area, kg/ha	983	981	-0.2%
Yield on sown area, kg/ha	983	917	-6.8%
Production, lakh MT	110.258	107.929	-2.11%

* No separate harvested area was reported for 2025; the 2025 yield is on total SOPA area.

Gains in Madhya Pradesh and Rajasthan offset lower yields elsewhere. The net shortfall comes from 7.76 lakh ha of sown area that could not be harvested.

Production by State (lakh MT)



Others includes Chhattisgarh.

All India State-wise Estimate



Area in lakh ha | Yield in kg/ha | Production in lakh MT

State	Kharif 2025				Kharif 2026				
	Area (Govt)	Area (SOPA)	Yield (SOPA)	Production (SOPA)	Area (Govt)	Area Sown (SOPA)	Area Harvested (SOPA)	Yield (SOPA)	Production (SOPA)
Madhya Pradesh	54.689	48.640	889	43.241	52.624	52.085	51.564	1108	57.157
Maharashtra	49.442	44.682	1169	52.227	50.626	46.450	40.777	855	34.884
Rajasthan	9.761	9.068	705	6.393	9.330	9.172	8.984	1054	9.472
Telangana	1.457	1.448	865	1.253	1.508	1.488	1.116	605	0.675
Karnataka	4.167	4.220	865	3.650	4.360	3.890	2.918	705	2.057
Chhattisgarh	0.216	0.270	685	0.185	0.220	0.201	0.199	785	0.156
Gujarat	2.869	2.775	875	2.428	3.045	3.001	2.971	805	2.391
Other States	0.860	1.036	850	0.881	1.447	1.447	1.447	785	1.136
All India	123.461	112.139	983	110.258	123.160	117.734	109.976	981	107.929

Madhya Pradesh and Rajasthan: Strong Gains

Madhya Pradesh

57.16 lakh MT

▲ 13.92 LMT (32.2%) above 43.24 LMT

- Yield: 889 to 1,108 kg/ha (+24.6%)
- Sown area up 7.1%; both area and yield add to output
- Largest producer in Kharif 2026

Rajasthan

9.47 lakh MT

▲ 3.08 LMT (48.2%) above 6.39 LMT

- Yield: 705 to 1,054 kg/ha (+49.5%)
- Sown area almost unchanged (+1.1%)
- Gain driven almost entirely by yield

Maharashtra, Karnataka and Telangana: Sharp Decline



Maharashtra

34.88 lakh MT

▼ **17.34 LMT (33.2%)**
below 52.23 LMT

Yield
1,169 to 855 kg/ha (-26.9%)

Karnataka

2.06 lakh MT

▼ **1.59 LMT (43.6%)**
below 3.65 LMT

Yield
865 to 705 kg/ha (-18.5%)

Telangana

0.68 lakh MT

▼ **0.58 LMT (46.1%)**
below 1.25 LMT

Yield
865 to 605 kg/ha (-30.1%)

Cause: prolonged dry spells and moisture stress at critical growth stages, hurting pod development and grain filling.

Moisture Stress and Crop Loss

7.02 lakh ha

of sown area in Maharashtra, Karnataka and Telangana suffered 100% crop loss and was not harvested

13.5% of the area sown in these three states

Area not harvested

Maharashtra	5.67 lakh ha	12.2% of sown
Karnataka	0.97 lakh ha	25.0% of sown
Telangana	0.37 lakh ha	25.0% of sown

- On the surviving crop, moisture stress caused poor grain filling and smaller grains, cutting yields further.

Conclusion

- 01** Production is estimated at 107.93 LMT, 2.33 LMT (2.11%) below Kharif 2025, despite a 5% larger sown area.
- 02** Strong gains in Madhya Pradesh and Rajasthan are outweighed by sharp losses in Maharashtra, Karnataka and Telangana.
- 03** The shortfall stems from crop failure on 7.02 lakh ha and poor grain filling under prolonged moisture stress.

Madhya Pradesh: District-wise Estimate (1/4)



Area in lakh ha | Yield in kg/ha | Production in lakh MT

Division / District	Kharif 2025				Kharif 2026				
	Area (Govt)	Area (SOPA)	Yield (SOPA)	Production (SOPA)	Area (Govt)	Area Sown (SOPA)	Area Harvested (SOPA)	Yield (SOPA)	Production (SOPA)
Ujjain Division									
Ujjain	5.119	4.990	1020	5.090	5.061	5.061	5.010	1205	6.038
Mandsaur	3.168	2.800	705	1.974	2.555	2.500	2.475	1165	2.883
Neemuch	1.344	1.100	690	0.759	1.197	1.180	1.168	1175	1.373
Ratlam	2.969	2.730	910	2.484	2.872	2.765	2.737	1188	3.252
Dewas	3.593	3.450	1050	3.623	3.343	3.340	3.307	1202	3.975
Shajapur	2.944	2.790	910	2.539	2.803	2.800	2.772	1075	2.980
Agar	1.846	1.735	915	1.588	1.784	1.780	1.762	1065	1.877
Division Total	20.984	19.595	921	18.056	19.614	19.426	19.232	1164	22.377
Bhopal Division									
Bhopal	1.166	1.100	960	1.056	1.159	1.150	1.139	1045	1.190
Sehore	3.046	3.179	1065	3.386	3.320	3.320	3.287	1105	3.632
Raisen	0.743	0.510	610	0.311	0.686	0.680	0.673	1035	0.697
Vidisha	3.519	2.890	855	2.471	3.682	3.582	3.546	1045	3.705
Rajgarh	4.543	4.150	865	3.590	4.384	4.384	4.340	1175	5.099
Division Total	13.017	11.829	914	10.813	13.230	13.115	12.984	1103	14.323

Madhya Pradesh: District-wise Estimate (2/4)



Area in lakh ha | Yield in kg/ha | Production in lakh MT

Division / District	Kharif 2025				Kharif 2026				
	Area (Govt)	Area (SOPA)	Yield (SOPA)	Production (SOPA)	Area (Govt)	Area Sown (SOPA)	Area Harvested (SOPA)	Yield (SOPA)	Production (SOPA)
Narmadapuram Division									
Betul	0.939	1.300	610	0.793	1.010	1.010	1.000	995	0.995
Narmadapuram	0.440	0.400	540	0.216	0.560	0.560	0.554	990	0.549
Harda	1.451	0.890	640	0.570	1.025	1.025	1.015	1035	1.050
Division Total	2.830	2.590	609	1.579	2.595	2.595	2.569	1010	2.594
Indore Division									
Indore	2.412	2.140	1015	2.172	2.336	2.336	2.312	1155	2.671
Dhar	2.979	2.965	1185	3.514	2.958	2.958	2.928	1295	3.792
Jhabua	0.725	0.830	955	0.793	0.715	0.715	0.708	1105	0.782
Alirajpur	0.392	0.340	925	0.315	0.371	0.371	0.367	1055	0.388
Khargone	0.901	0.650	600	0.390	0.982	0.982	0.972	1170	1.137
Badwani	0.202	0.226	650	0.147	0.283	0.283	0.280	1150	0.322
Khandwa	1.885	1.780	700	1.246	1.759	1.759	1.741	1190	2.072
Burhanpur	0.110	0.202	800	0.162	0.164	0.164	0.162	1150	0.187
Division Total	9.606	9.133	957	8.737	9.567	9.567	9.471	1198	11.350

Madhya Pradesh: District-wise Estimate (3/4)



Area in lakh ha | Yield in kg/ha | Production in lakh MT

Division / District	Kharif 2025				Kharif 2026				
	Area (Govt)	Area (SOPA)	Yield (SOPA)	Production (SOPA)	Area (Govt)	Area Sown (SOPA)	Area Harvested (SOPA)	Yield (SOPA)	Production (SOPA)
Jabalpur Division									
Jabalpur	0.007	0.000	540	0.000	0.002	0.002	0.002	765	0.002
Katni	0.000	0.000	565	0.000	0.000	0.000	0.000	705	0.000
Chhindwara	0.085	0.133	450	0.060	0.093	0.093	0.092	785	0.072
Seoni	0.006	0.140	540	0.076	0.014	0.014	0.014	805	0.011
Dindori+Pandurna	0.070	0.056	515	0.029	0.110	0.110	0.109	715	0.078
Narsinghpur	0.869	0.350	610	0.214	0.847	0.847	0.839	685	0.574
Division Total	1.038	0.679	556	0.378	1.066	1.066	1.055	699	0.737
Sagar Division									
Sagar	3.420	2.350	860	2.021	2.290	2.290	2.267	996	2.258
Damoh	1.274	0.800	755	0.604	0.800	0.800	0.792	915	0.725
Panna	0.027	0.001	650	0.001	0.030	0.030	0.030	825	0.025
Tikamgarh	0.062	0.030	615	0.018	0.098	0.098	0.097	805	0.078
Chhatarpur+Niwari	0.620	0.467	510	0.238	0.700	0.700	0.693	745	0.516
Division Total	5.403	3.648	790	2.882	3.918	3.918	3.879	929	3.602

Madhya Pradesh: District-wise Estimate (4/4)



Area in lakh ha | Yield in kg/ha | Production in lakh MT

Division / District	Kharif 2025				Kharif 2026				
	Area (Govt)	Area (SOPA)	Yield (SOPA)	Production (SOPA)	Area (Govt)	Area Sown (SOPA)	Area Harvested (SOPA)	Yield (SOPA)	Production (SOPA)
Gwalior Division									
Gwalior	0.007	0.000	0	0.000	0.006	0.006	0.006	685	0.004
Shivpuri	0.416	0.300	710	0.213	0.685	0.685	0.678	905	0.614
Guna	0.641	0.333	680	0.226	0.971	0.771	0.763	915	0.698
Ashoknagar	0.527	0.270	700	0.189	0.733	0.700	0.693	994	0.689
Datia	0.003	0.000	0	0.000	0.000	0.000	0.000	865	0.000
Division Total	1.594	0.903	696	0.628	2.395	2.162	2.140	937	2.005
Morena Division									
Morena	0.016	0.010	510	0.005	0.015	0.015	0.015	715	0.011
Sheopur	0.033	0.030	610	0.018	0.033	0.030	0.030	810	0.024
Division Total	0.050	0.040	585	0.023	0.048	0.045	0.045	778	0.035
Rewa Division									
Rewa	0.001	0.005	710	0.004	0.001	0.001	0.001	785	0.001
Satna	0.007	0.005	580	0.003	0.029	0.029	0.029	765	0.022
Division Total	0.008	0.010	645	0.006	0.030	0.030	0.030	766	0.023
Shahdol Division									
Shahdol	0.084	0.130	650	0.085	0.093	0.093	0.092	705	0.065
Anuppur	0.056	0.073	640	0.047	0.058	0.058	0.057	695	0.040
Umaria	0.020	0.010	650	0.007	0.010	0.010	0.010	690	0.007
Division Total	0.160	0.213	647	0.138	0.161	0.161	0.159	700	0.112
Total Madhya Pradesh	54.689	48.640	889	43.241	52.624	52.085	51.564	1108	57.157

Maharashtra: District-wise Estimate (1/3)



Area in lakh ha | Yield in kg/ha | Production in lakh MT

Division / District	Kharif 2025				Kharif 2026				
	Area (Govt)	Area (SOPA)	Yield (SOPA)	Production (SOPA)	Area (Govt)	Area Sown (SOPA)	Area Harvested (SOPA)	Yield (SOPA)	Production (SOPA)
Amravati Division									
Amravati	2.465	2.219	1020	2.263	2.084	2.067	1.757	865	1.520
Yavatmal	2.644	2.380	1110	2.642	2.454	2.300	1.840	1038	1.910
Akola	2.231	2.008	1245	2.500	1.998	1.820	1.547	975	1.508
Washim	2.911	2.620	1270	3.327	2.758	2.690	2.421	935	2.264
Buldhana	4.389	3.950	1285	5.076	4.487	4.250	4.038	1110	4.482
Division Total	14.640	13.176	1200	15.807	13.781	13.127	11.603	1007	11.683
Nagpur Division									
Nagpur	0.786	0.707	685	0.484	0.725	0.707	0.685	825	0.565
Wardha	1.361	1.225	805	0.986	1.196	1.154	1.090	1050	1.145
Chandrapur	0.559	0.503	715	0.360	0.540	0.485	0.465	895	0.416
Bhandara	0.005	0.004	745	0.003	0.004	0.004	0.004	815	0.003
Gadchiroli	0.001	0.000	830	0.000	0.000	0.000	0.000	745	0.000
Division Total	2.712	2.440	752	1.834	2.465	2.351	2.244	949	2.129

Maharashtra: District-wise Estimate (2/3)



Area in lakh ha | Yield in kg/ha | Production in lakh MT

Division / District	Kharif 2025				Kharif 2026				
	Area (Govt)	Area (SOPA)	Yield (SOPA)	Production (SOPA)	Area (Govt)	Area Sown (SOPA)	Area Harvested (SOPA)	Yield (SOPA)	Production (SOPA)
Latur Division									
Latur	4.877	4.389	1285	5.640	4.912	4.420	3.985	845	3.367
Dharashiv	4.599	4.139	1170	4.842	4.826	4.365	3.785	625	2.366
Parbhani	2.715	2.444	1210	2.957	2.740	2.489	2.156	815	1.757
Hingoli	2.639	2.376	1225	2.910	2.623	2.465	2.219	995	2.207
Nanded	4.559	4.103	1265	5.190	4.773	4.185	3.758	965	3.626
Division Total	19.389	17.450	1234	21.539	19.874	17.924	15.903	838	13.324
Nasik Division									
Nasik	0.894	0.805	1085	0.873	1.116	1.085	0.922	885	0.816
Jalgaon	0.366	0.329	1012	0.333	0.435	0.432	0.367	845	0.310
Dhule	0.184	0.165	985	0.163	0.253	0.250	0.213	865	0.184
Nandurbar	0.315	0.284	936	0.266	0.269	0.254	0.216	810	0.175
Division Total	1.759	1.583	1033	1.635	2.072	2.021	1.718	865	1.485

Maharashtra: District-wise Estimate (3/3)



Area in lakh ha | Yield in kg/ha | Production in lakh MT

Division / District	Kharif 2025				Kharif 2026				
	Area (Govt)	Area (SOPA)	Yield (SOPA)	Production (SOPA)	Area (Govt)	Area Sown (SOPA)	Area Harvested (SOPA)	Yield (SOPA)	Production (SOPA)
Pune Division									
Pune	0.438	0.394	1115	0.440	0.502	0.470	0.400	705	0.282
Ahilya Nagar	1.824	1.641	1135	1.863	2.112	1.650	1.505	665	1.001
Solapur	1.320	1.188	1085	1.289	1.343	1.250	1.085	605	0.656
Division Total	3.582	3.223	1114	3.591	3.957	3.370	2.990	649	1.939
Aurangabad Division									
Chh. Sambhajinagar	0.327	0.294	1105	0.325	0.457	0.320	0.272	715	0.194
Jalna	2.124	1.912	1150	2.198	2.243	2.050	1.895	812	1.539
Beed	3.609	3.248	1165	3.784	4.174	3.719	3.056	625	1.910
Division Total	6.060	5.454	1157	6.307	6.874	6.089	5.223	698	3.643
Kolhapur Division									
Kolhapur	0.368	0.331	1110	0.368	0.376	0.355	0.249	620	0.154
Sangli	0.323	0.290	1115	0.324	0.320	0.320	0.224	625	0.140
Satara	0.816	0.734	1120	0.822	0.908	0.893	0.625	618	0.386
Division Total	1.506	1.356	1116	1.514	1.603	1.568	1.098	620	0.680
Total Maharashtra	49.647	44.682	1169	52.227	50.626	46.450	40.777	855	34.884

Rajasthan: District-wise Estimate



Area in lakh ha | Yield in kg/ha | Production in lakh MT

Division / District	Kharif 2025				Kharif 2026				
	Area (Govt)	Area (SOPA)	Yield (SOPA)	Production (SOPA)	Area (Govt)	Area Sown (SOPA)	Area Harvested (SOPA)	Yield (SOPA)	Production (SOPA)
Kota Division									
Kota	1.615	1.430	705	1.008	1.615	1.581	1.549	1020	1.580
Bundi	0.441	0.350	695	0.243	0.431	0.421	0.408	990	0.404
Baran	2.136	2.100	710	1.491	2.095	2.005	1.965	1108	2.177
Sawai Madhopur	0.030	0.030	595	0.018	0.030	0.030	0.029	975	0.029
Jhalawar	2.100	1.850	690	1.277	1.990	1.990	1.950	1105	2.155
Division Total	6.322	5.760	701	4.037	6.161	6.027	5.902	1075	6.345
Udaipur Division									
Dungarpur	0.300	0.300	685	0.206	0.275	0.275	0.270	985	0.265
Udaipur	0.380	0.380	685	0.260	0.285	0.285	0.279	895	0.250
Pratapgarh	1.100	1.000	795	0.795	1.045	1.045	1.024	1142	1.170
Banswara+Salumber	0.660	0.660	665	0.389	0.560	0.560	0.549	845	0.464
Division Total	2.440	2.340	705	1.650	2.165	2.165	2.122	1013	2.149
Bhilwara Division									
Chittorgarh	0.980	0.878	730	0.641	0.914	0.890	0.872	1025	0.894
Bhilwara	0.070	0.070	725	0.051	0.070	0.070	0.069	965	0.066
Rajsamand+Tonk	0.020	0.020	755	0.015	0.020	0.020	0.020	905	0.018
Division Total	1.070	0.968	730	0.707	1.004	0.980	0.960	1018	0.978
Total Rajasthan	9.832	9.068	705	6.393	9.330	9.172	8.984	1054	9.472

Thank You

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